



PD FINANCE

MORTGAGE & PROTECTION INSURANCE

Privacy Policy

This is a Privacy Policy from PD Finance

Our contact details:

- Company: PD Finance
- Address: 51 Moreteyne Road, Marston, Bedfordshire, England MK43 OLQ.
- Phone: 07826848247 or E-mail: Paul@pdfinance.co.uk
- Registration reference: ZB656284

Statement

PD Finance is both the operator and copyright holder of this website. We will not sell the data we hold without your prior written consent, an example of this might include where you have asked us to refer your information to one of our trusted partners.

We may use the Data we hold to provide research to companies when asked to do so, you will not be identifiable from the information we share with such research institutions. To ensure the proper functionality of the website we may collect information from you such as your IP address, browser, operating system and the website you were referred from.

We will take reasonable precautions to protect your data, however, you accept that we cannot be held in breach unless we have acted with a sufficient degree of negligence.



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The type of personal information we collect

We collect and process the following information all of which you will provide to us:

- Personal contact information, including email addresses, home addresses and phone numbers.
- Financial information such as bank statements, National Insurance, employment or self-employment information.

How we get your personal information and why we collect it

Most of the personal information we process is provided to us directly by you for one of the following reasons:

To provide Mortgage and Protection advice to you:

- We use the information that you have given us to provide our advice to you.
- We may share this information with Lenders, Regulatory Bodies and or Financial Crime Agency as required by UK Law.
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Under the General Data Protection Regulation (GDPR), the lawful bases we rely on for processing this information are:

- (1) We have a contractual obligation.
- (2) We have a legal obligation.
- (3) We have a vital interest.
- (4) We need it to perform a public task.
- (5) We have a legitimate interest.



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How we store your personal information

Your information is securely stored on our computer systems. We keep your personal information for 6 years after our transaction has been completed, we will then dispose of this information after the 6 years have elapsed and following a request from you for deletion.

Your data protection rights

Under data protection law, you have rights including:

Your right of access - You have the right to ask us for copies of your personal information.

Your right to rectification - You have the right to ask us to rectify personal information you think is inaccurate. You also have the right to ask us to complete information you think is incomplete.

Your right to erasure - You have the right to ask us to erase your personal information in certain circumstances.

Your right to restriction of processing - You have the right to ask us to restrict the processing of your personal information in certain circumstances.

Your right to object to processing - You have the right to object to the processing of your personal information in certain circumstances.



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Your right to object to processing - You have the right to object to the processing of your personal information in certain circumstances.

Your right to data portability - You have the right to ask that we transfer the personal information you gave us to another organisation, or you, in certain circumstances.

You are not required to pay any charge for exercising your rights. If you make a request, we have one month to respond to you.

Please contact us at Paul@pdfinance.co.uk if you wish to make a request.

We may contact you from time to time to ensure the data we hold is accurate. If at any time you would like us to update changes to the personal information we hold you can contact us at: paul@pdfinance.co.uk

How to complain

If you have any concerns about our use of your personal information, you can make a complaint to us at;

Contact us: Paul@pdfinance.co.uk

You can also complain to the ICO if you are unhappy with how we have used your data.

The ICO's address:

Information Commissioner's Office
Wycliffe House
Water Lane
SK9 5AF

Helpline number: 0303 123 1113

ICO website: <https://www.ico.org.uk>



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